

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 September 2	2020	
To : Hong Kong Exchanges a	and Clear	ing Limited		
Name of Issuer	Snack Er	mpire Holdings Lir	nited	
Date Submitted	7 Octobe	er 2020		
I. Movements in Authorised S	Share Ca _l	pital		
1. Ordinary Shares				
(1) Stock code :1843	_Descript	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month_	10,000,000,000	0.01	100,000,000
Increase/(decrease)	_	0		0
Balance at close of the month	h _	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	_Descript	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month _			
Increase/(decrease)	_			
Balance at close of the month	h _			

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		_	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		_	
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares Particulars of share of issuer issued of issuer which option scheme during the month may be issued including EGM approval pursuant thereto pursuant thereto as Movement during the month date at close of the (dd/mm/yyyy) and class month of shares issuable **Exercised Cancelled** Granted Lapsed 1. Share option scheme conditionally adopted by the sole shareholder of the Company by resolution in writing (23/9/2019) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	(/ /)				
2. N/A						
(/ /)						-
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed)						-
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)				-		
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
		- · · -	/O "			
		Total B	`	ary shares)	N/A	-
				ce shares) other class)	N/A N/A	-
			()	, ii ici (iass)	IN/A	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ich are to be List	ed)	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
Stock and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) ace shares) other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
	1	
shares (Note 1)	_	
		-
3. N/A		
1,071	1	
	1	
	_	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
(Other class)	IN/A	-

								are Capital	n Issued Sha	her Movements i	Oth
lo. of new shares of suer which may be issued pursuant ereto as at ose of the month	No. of new shares of issuer issued during the month pursuant thereto									Type of Issue	
										Type of issue	
					S _	shares <i>)</i>	Class of issuable (Note				
)	′ /	(/	(Issue and allotn date : (dd/mm/y	State currency	At price :	Rights issue	1.
)	′ /	(/	(ate:	EGM approval o				
Nil	Nil						(dd/iiiii/yyyy)				
							Olana of				
					S _	shares <i>)</i>	Class of issuable (Note				
)	′ /	(/	(Issue and allotn date : (dd/mm/y	State currency	At price :	Open offer	2.
NEL	NEL)	' /	(/	(ate:	EGM approval o				
<u>Nil</u>	<u>Nil</u>										
					S _	shares	Class of issuable (Note				
)	′ /	(/	(Issue and allotn date : (dd/mm/y	State	At price :	Placing	3.
)	' /	(/	(ate:	EGM approval o				
Nil	Nil						(dd//////yyyy)				
					S -	shares	Class of				
)	issuable (Note				
)	/ /	(/	(Issue and allotn date : (dd/mm/y			Bonus issue	4.
Nil	N ISS)	′ /	(/	(ate:	EGM approval o				
	Nil	,				/уу)	date : (dd/mm/y EGM approval d			Bonus issue	4.

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency————————————————————————————————————	month pursuant thereto	may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency		
Class of shares repurchase of shares Cancellation date: (/ / /)		
Class of shares repurchased (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
Cancellation date: (/ /) Cancellation date: (/ /) EGM approval date: (/ /) Class of shares Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) Redemption date: (/ /) EGM approval date: (/ /)	Nil	Nil
Cancellation date: (/ /) Cancellation date: (/ /) EGM approval date: (/ /) Class of shares Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) Redemption date: (/ /) EGM approval date: (/ /)	1111	NII
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (// /) (dd/mm/yyyy) EGM approval date: (// /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	<u>Nil</u>	Nil
shares (dd/mm/yyyy) EGM approval date: (/ /)		
= * · · · · · · · · · · · · · · · · · ·		
	Nil	<u>Nil</u>
Class of shares issuable (Note 1)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
(,),))	Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordinary share (Preference share (Other clas	es) Nil	- - -
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil
, , , , ,	,	(2)	N/A
Total increase / (decrease) in preference shares d		` ,	N/A
Total increase / (decrease) in other classes of sha	,	— ——— > E):	N/A
(These figures should be the same as the relevan Capital").)	,	· -	

issued publis	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:						
(Note	2)						
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;						
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;						
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;						
(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Remar	rks (if any):						
Submi	tted by :SIR KWOK SIU MAN KR						
Title	: Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.